



Ronald McDonald
House Charities®
Maine

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Note: This information is
not intended as legal
or tax advice.

To ensure the best match
for your individual goals and
charitable vision, please
consult with an attorney
or professional advisor.

LEAVE A LEGACY: Life Insurance

If you would like to help Ronald McDonald House Charities of Maine support children and families with a substantial gift with little cost to you, a gift of life insurance may be right choice for you.

YOUR CHARITABLE OPTIONS

Name Ronald McDonald House Charities of Maine as **beneficiary**:

If you would like to obtain the flexibility to change your mind at any time by retaining ownership of a policy, you can:

- 1) Name us as the primary beneficiary for a percentage of the policy.
- 2) Name us as the contingent beneficiary to receive benefits only if your primary beneficiary predeceases you.

Name Ronald McDonald House Charities of Maine as **owner**:

You may be entitled to an income charitable tax deduction (when you itemize) for the value of a policy, future annual premiums, or both when you:

- 1) Transfer ownership of an existing policy.
- 2) Purchase a new policy and name us as the owner

When ready contact **Sterlynn Marx** to discuss your options for making a bigger impact than you thought possible through a gift of life insurance.

