

## Alicia Milne

Development Director (207)780-6282 ext. 331 development@rmhcmaine.org

> 250 Brackett Street Portland, Maine 04102

654 State Street Bangor, Maine 04401

Note: This information is not intended as legal or tax advice.

To ensure the best match for your individual goals and charitable vision, please consult with an attorney or professional advisor.

## Leave A Legacy: Life Insurance

If you would like to help Ronald McDonald House Charities of Maine support children and families with a substantial gift with little cost to you, a gift of life insurance may be right choice for you.

## YOUR CHARITABLE OPTIONS

Name Ronald McDonald House Charities of Maine as **beneficiary**:

If you would like to obtain the flexibility to change your mind at any time by retaining ownership of a policy, you can:

- 1) Name us as the <u>primary</u> beneficiary for a percentage of the policy.
- **2)** Name us as the <u>contingen</u>t beneficiary to receive benefits only if your primary beneficiary predeceases you.

Name Ronald McDonald House Charities of Maine as owner:

You may be entitled to an income charitable tax deduction (when you itemize) for the value of a policy, future annual premiums, or both when you:

- 1) Transfer ownership of an existing policy.
- 2) Purchase a new policy and name us as the owner

When ready contact **Alicia Milne** to discuss your options for making a bigger impact than you thought possible through a gift of life insurance.

